



ERP Cloud Toolbox Product Guide

List of Modules Offered by More4apps

more4apps.com

How does the ERP Cloud Toolbox stack up against Oracle's tools?

Revolutionize your Oracle Cloud ERP system by harnessing the power of Excel to create quality data and remove data bottlenecks.

Experience end-user focused software solutions, delivering faster, error-free data uploading/downloading with significant time and cost savings. Keep your Oracle ERP as your single source of truth and benefit from secure data processing while saving time and money.



Create, download, and edit data in a fraction of the time compared to using Oracle's user data entry forms.

	Oracle User Forms	Oracle ADFdi	Oracle FBDI	 ERP Cloud Toolbox
End-User Independence of IT Dept	✓	—	—	✓
Precise Error Reporting in the Worksheet	✓	—	—	✓
Download Existing Data Objects	✓	—	—	✓
All Data in a Single Worksheet	—	—	—	✓
Realtime Data Validation	✓	✓	—	✓
Data Entry Forms	✓	—	—	✓
Customize and Save Layouts	—	—	—	✓
Supports Mass Data Entry	—	✓	✓	✓
Data Upload is Supported by Oracle	✓	✓	✓	✓
Oracle-Secured End-User Connection	✓	✓	✓	✓



Frustrated with FBDI? Learn why so many companies are choosing More4apps as an alternative spreadsheet solution!

Excel-Based Data Loading for Oracle EBS & Fusion Cloud

Your Data. Your Spreadsheet. Your Control.



Download Data in Real Time

Instantly pull Oracle data into Excel for updates or maintenance. One-click downloads eliminate complex templates and staging, making data management faster and easier for end users.



Upload with Attachments

Push updates to Oracle from a single, familiar spreadsheet. Add attachments, update records, and upload changes with one click—no extra tools or steps required.



Validate Data Instantly

Validate all or selected data in the spreadsheet at any stage of the process. Unlike Oracle tools that only validate after the data is loaded, our solution checks accuracy against your Oracle instance in real time.



Easily Identify & Correct Errors

See errors directly in your spreadsheet with clear, highlighted messages. Quickly identify and fix issues without chasing separate reports—saving time and reducing frustration.



Configure Your Layouts

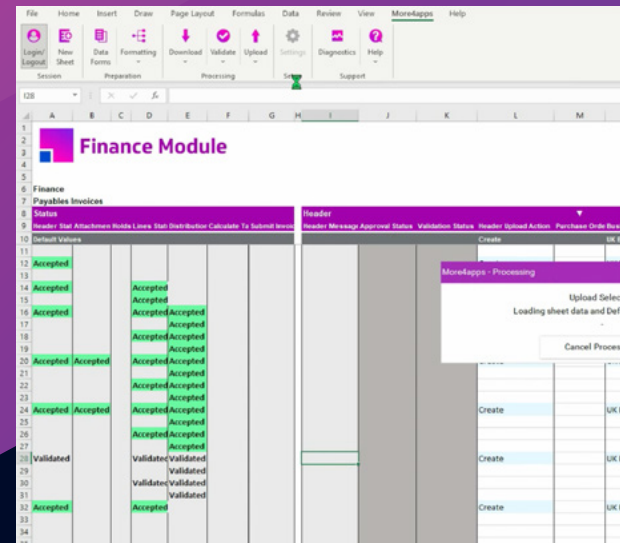
End users have the ability to tailor spreadsheet layouts with full Excel functionality. Add, remove, reorder, or copy columns to match your workflow, and easily reuse templates.



Talk to the experts
sales@more4apps.com

Finance Module

Avoid data entry bottlenecks, especially at month end, with tools designed for your end-users. Quickly create and maintain accurate master and transactional data in real-time.



Customers

Streamline order processing, invoicing, and customer support activities with accurate, up-to-date customer data

- ★ Customer master data
- Manage customers in a single sheet, contacts, addresses, sites, tax and more
- Reduce data entry time and the risk of incorrect shipping, billing, and refund issues by updating Oracle in bulk from a spreadsheet
- Built-in download capabilities make customer maintenance easy
- Time consuming tasks like changing sales reps become simple

Fixed Assets

Manage the full asset lifecycle in one place with integrated upload and download capabilities

- ★ Additions
- ★ Mass Additions
- ★ Adjustments
- ★ Transfers
- ★ Retirements & Reinstatements
- Eliminate multiple templates with a single, unified spreadsheet
- Built-in download features enable you to transact your assets in real-time with live data validation and improved confidence
- Enables organizations to gain a complete view of their financial assets

General Ledger

Accelerate journal entry and ensure your GL is accurate and up-to-date in real-time

- ★ General Ledger Journals
- ★ Batch and Journal Level Attachments
- Create journals faster
- Supports batch uploads, attachments, and control totals
- Manage multiple ledgers and group IDs in a single upload
- Built-in download features let you review and maintain the values in the ledger easily

Payables

Guarantee your invoices are received and processed in a timely manner and avoid data entry bottlenecks at month end by removing manual processes

- ★ Payables Invoices
- ★ Cancel Invoices
- ★ Holds & Releases
- ★ Manual Payments
- Upload attachments to your invoices at the same time as creating them
- Enter multiple invoices, debit memos or credit memos from one worksheet and with a single button click
- Create invoices with header information only (without lines)
- Download features make applying or releasing payment holds easy
- Generate manual payments for externally processed transactions

Receivables

Reduce Receivables errors, improve cash flow visibility and avoid month end bottlenecks with mass upload capabilities built for your end-users

- ★ Receivables Invoices
- ★ Receivables Receipts
- ★ On Account Credit Memos
- Upload attachments to your invoices at the same time as creating them
- Create and apply receipts, and manage adjustments and reversals in one sheet
- Generate on-account credit and apply it to invoices or invoice installments

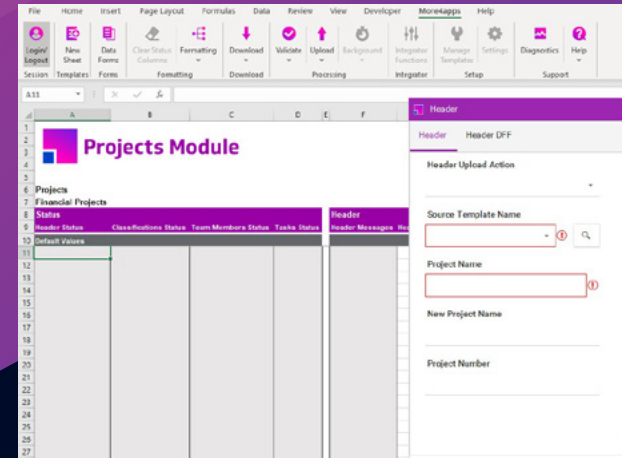
Suppliers

Ensure faster payments and stronger supplier relationships with more reliable and up-to-date supplier data

- ★ Supplier master data
- ★ Payment details
- ★ Bank Accounts
- Manage supplier set up in one place, contacts, addresses, sites, tax and more
- Attachment support at Supplier and Site level
- Submit the Spend Authorization process during upload
- End-date Suppliers or sites in bulk

Projects Module

Eliminate manual effort, reduce errors, and keep project bookkeeping on track. Spend more time managing your project and less time dealing with project data entry.



Projects

Full control of Project set-up and structure with full task hierarchy in a single worksheet

- ★ Financial Projects
- ★ Resource Assignments
- ★ Planning RBS
- ★ Project Templates
- Adjust project planning Resource Breakdown Structures (RBS)
- Manage project resource assignments with periods laid out horizontally
- Create and maintain project templates
- Manage Project level attachments
- Perform mass updates to single or multiple projects at one time

Costs

Capture project expenditure and process hundreds of transactions on the same spreadsheet

- ★ Costs
- ★ Cost Adjustments
- Enter and submit project related unprocessed costs
- Adjust and manage processed costs
- Download processed and unprocessed project costs directly into the sheet
- Reverse existing project costs
- Transfer costs to another project/task/contract/funding source/expenditure type
- Mass delete rejected transactions in the Oracle Interface tables

Project Financial Management

Plan costs and revenue with horizontal layouts that display each period clearly across your worksheet.

- ★ Budgets
- ★ Forecasts
- ★ Progress
- ★ Cost Rate Overrides
- Generate, update, replicate and delete budgets and forecasts
- Supports Non-phased and Period-phased planning
- Apply and manage cost rate overrides
- Enter manual project progress statistics & completion percentages

Contract Management

Maximize the value of your Projects and ensure you get the greatest ROI using a flexible, customizable spreadsheet to maintain Contracts.

- ★ Contracts
- ★ Contract Actions
- ★ Events
- ★ Bill Rate Overrides
- ★ Bill Plan Schedule Overrides
- ★ Revenue Plan Schedule Overrides
- Create, delete, modify and submit contracts in full detail
- Manage the entire contract data hierarchy in one flexible worksheet
- Amend, revert and close contracts
- Control and adjust bill and revenue plan schedule overrides

Assets

Streamline asset management for Capital Projects

- ★ Assets & Assignments
- Create, update and delete at project and task level
- Manage project assets and assignments in the same worksheet
- Built-in download makes asset maintenance easy
- Download assets belonging to one or more projects

Grants Management

With no ADFdi or FBDI support available, control your funding grants and awards quickly and easily

- ★ Award Budgets
 - Create and update phased and non-phased budgets
 - Conduct what-if analysis directly in the spreadsheet
 - Built-in download features make it easy to maintain and replicate budgets
 - Plan costs intuitively with your periods laid out horizontally across the worksheet
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Rate Schedules

Control cost, revenue, and billing calculations easier using an intuitive spreadsheet to set out your rates.

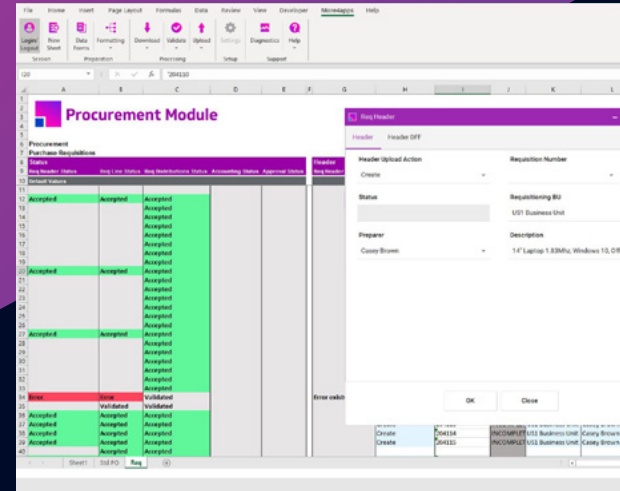
- ★ Job Rates
 - ★ Person Rates
 - ★ Non Labor Rates
 - Manage schedules and rates together on the same worksheet
 - Upload with one button-click and no tedious steps in the Oracle front-end
 - Built-in download features make maintaining existing rates easy
-

“

“[More4apps is] so much easier to use and work with than the Oracle FBDIs or ADFDIs. We are able to do mass Project updates in minutes/hours instead of days/weeks, and have been able to make changes to Projects to improve manual processes that we wouldn't have even considered doing without this product.”

Procurement Module

Power up your investment in Oracle Cloud ERP. Your team can create, adapt, pivot, and react to user procurement requests with a better view of the purchasing lifecycle enabling them to better negotiate discounts and save money.



Purchase Orders

Create, control, and maintain Purchase Orders in bulk from within one spreadsheet

- ★ Standard Purchase Orders
- ★ Cancel
- ★ Close
- Add lines to existing orders
- Add attachments to incomplete orders
- Submit orders for approval
- Close and cancel orders, lines and/or schedules
- Download orders for maintenance or replication

Purchase Requisitions

Quickly and easily create, update and apply requisition data to reflect the real-world needs of users

- ★ Purchase Requisitions
- ★ Document Builder
- Create, update and add lines to existing requisitions
- Submit requisitions for approval
- Download requisitions for maintenance, replication or generating Purchase Orders with Document Builder

Purchase Agreements

Create and effortlessly maintain Purchase Agreements over time in Excel

- ★ Blanket Agreements
- ★ Contract Agreements
- Adjust or end-date Contract Agreements in bulk
- Modify lists of included items and price breaks on Blanket Agreements
- Assign access to business units

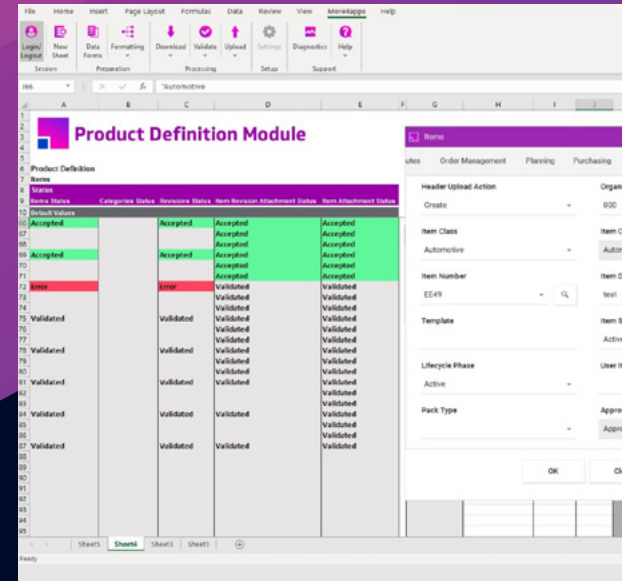
Order Receiving

Improve timeframes and avoid month end bottlenecks with efficient bulk receipting in one easy to use spreadsheet

- ★ Expected Shipments
- ★ Receiving Transactions
- Create direct- and standard-delivery PO receipts
- Transact or put-away received items
- Upload receipts with one button-click and no tedious steps in the Oracle front-end
- Download open Purchase Orders for actioning or existing receipts for further actions or replication

Product Definition & Supply Chain

Re-imagine your product-to-market process with improved product and order data, and better inventory control.



Inventory Management

Improve control of your Inventory transactions with validated spreadsheet loading

- ★ Inventory Transactions
- ★ Item Transaction Defaults
- ★ Subinventory & Locator Associations
- Create, update and delete inventory configuration rules in sheet
- Manage multiple Organizations and Sub Inventories at the same time
- Built in download allows maintenance and replication of existing rules
- Instant upload, one button-click, no time-consuming backend processing

Order Management

Keep up with demand managing Sales Orders and improve order fulfilment timelines

- ★ Sales Orders
- ★ Pricelists
- Create, update and submit Sales Orders in a single flexible worksheet
- Download existing Sales Orders for maintenance, replication or deletion
- Includes support for Sales Order EFFs and attachments
- Manage the whole data hierarchy in one sheet
- Upload to Oracle instantly with live validation and no tedious interface steps

Product Management

Consolidate product data from internal and external sources, reduce rework, and increase your returns.

- ★ Items
- ★ Item Relationships
- ★ Structures
- ★ Trading Partners
- ★ Trading Partners Items & Relationships
- Create, download, and update across multiple organizations on the one worksheet
- Download Item Structures with options to Implode, Explode, and select "Where-Used"
- Maintain all types of item relationships; related items, GTINs, cross references, trading partner items and spoke system items
- Managing trading partners, partner items, and partner item relationships in one worksheet using internal or external IDs
- Includes support for item EFFs and attachments

Security & Architecture

Built with security in mind, the More4apps ERP Cloud Toolbox utilizes Oracle's secure web services to communicate with your Oracle ERP Cloud for uploads and downloads. End-users can authenticate access with their Oracle ERP Cloud credentials via standard Single Sign-on mechanisms. Our modules respect the built-in data access rules and roles Oracle's web services offer.



Key Security Features

- No additional software apart from Microsoft Excel and .Net Framework is required on the PC. There is full integration with the Oracle ERP Cloud authentication, Single Sign-on and security functionality.
- End-users authenticate with their ERP Cloud username/password.
- Access to product features is controlled through Oracles Privileges. Users can only perform actions in the tool where they have been assigned the correct Privileges.
- More4apps does not store, process, transmit or have access to any ERP Cloud data. Our modules respect the built-in data access rules, roles, and permissions by using Oracle's public web services.

Architecture

- ✓ Compatible with Microsoft Excel 2013 and later versions
- ✓ Single Sign-on compliant
- ✓ Light client install (Excel Add-In)
- ✓ Light Oracle set-up - install and set up in minutes
- ✓ Updates with Oracle's quarterly release schedule
- ✓ Oracle support compliant - harness Oracle public REST & SOAP web services only
- ✓ Uses your Oracle ERP login authentication
- ✓ Access granted by role to each web service
- ✓ Digitally signed BI reports

Support

What's Included with our ERP Cloud Toolbox Support?
After releasing a product, the More4apps team continues to improve, address, and correct security issues that arise. Customer product expansion ideas get released through this process.



Training

As a standard part of any More4apps product purchase, two hours of training for every customer's nominated in-house expert is offered at no additional cost.



Continuous Improvements

More4apps provides release notes with the updates that identify the new features or issues addressed by each release.



Support Version Upgrades

Oracle® and Microsoft® continue to develop their applications and tools. Doing so helps us further improve our tools. We actively monitor any changes and notify our customers of any implications and new features available as a result of Oracle® and Microsoft® updates. We strive to ensure our products stay compatible with the latest versions.



Fix Security Issues

More4apps is proactive in monitoring and addressing security vulnerabilities. Customers are encouraged to keep their More4apps products installed at the most current versions.



Add Enhance Features

Updates to the More4apps tools are published regularly on the website. ERP Cloud Toolbox updates are installed on each Cloud instance.

Finance

Customers

- Customer master data

Fixed Assets

- Additions
- Mass Additions
- Adjustments
- Transfers
- Retirements

General Ledger

- GL Journals

Payables

- Payables Invoices
- Holds & Releases
- Cancel Invoices
- Manual Payments

Receivables

- Receivables Invoices
- Receivables Receipts
- On Account Credit Memos

Suppliers

- Supplier master data
- Payment details
- Bank Accounts

Projects

Projects

- Financial Projects
- Resource Assignments*
- Planning RBS
- Project Templates

Project Financial Management

- Budgets*
- Forecasts*
- Progress
- Cost Rate Overrides

Assets

- Assets & Assignments

Costs

- Costs
- Cost Adjustments

Contract Management

- Contracts
- Contract Actions
- Events
- Bill Rate Overrides
- Bill Plan Schedule Overrides
- Revenue Plan Schedule Overrides

Grants Management

- Award Budgets*

Rate Schedules

- Job Rates
- Person Rates
- Non Labor Rates

**with horizontal planning*

Procurement

Purchase Orders

- Standard Purchase Orders
- Cancel Purchase Orders
- Close Purchase Orders

Purchase Requisitions

- Purchase Requisitions
- Document Builder

Purchase Agreements

- Blanket Agreements
- Contract Agreements

Order Receiving

- Expected Shipments
- Receiving Transactions

Product Definition

Inventory Management

- Inventory Transactions
- Item Transaction Defaults
- Subinventory & Locator Associations

Order Management

- Sales Orders*
- Pricelists

Product Management

- Items*
- Item Relationships
- Structures
- Trading Partners
- Trading Partners Items & Relationships

**includes EFF support*

Check out our website to stay up to date with new product releases!

Contact Details

sales@more4apps.com | www.more4apps.com

Procure to Pay

- AP Invoice Wizard
- Purchase Order Wizard
- PO Receiving Wizard
- Price List Wizard
- Pricing Modifiers Wizard
- Requisition Wizard
- Sourcing Wizard
- Supplier Wizard
- Banks and Branches Loader
- iSupplier User Loader
- Development Platform
- Application Interface Wizard

Order to Cash

- AR Invoice-API Wizard
- AR Receipt Wizard
- Customer Wizard
- Price List Wizard
- Pricing Modifiers Wizard
- Sales Order Wizard
- AR Notes Loader
- Bank Statement Loader

Product Definition

- Routing Wizard
- Bill of Materials Wizard
- Item Wizard
- OPM Master Data Loader

Projects

- Agreement & Funding Wizard
- Budget Wizard
- Event Wizard
- Project Wizard
- Project Transaction Wizard
- Labor Cost Rate Loader
- Unassigned Asset Lines Loader
- Resource List Members Loader

Finance

- Asset Wizard
- General Ledger Wizard
- GL Daily Rates Loader

Inventory

- Item Cost Wizard
- Material Transaction Wizard
- EAM Work Management Loader
- Stocktake Loader
- WIP Loader

Human Resources

- Element Entry Wizard
- Employee Wizard
- Special Information Wizard
- Job and Position Loader

System Administration

- System Administration Loader

Check out our website to stay up to date with new product releases!

Contact Details

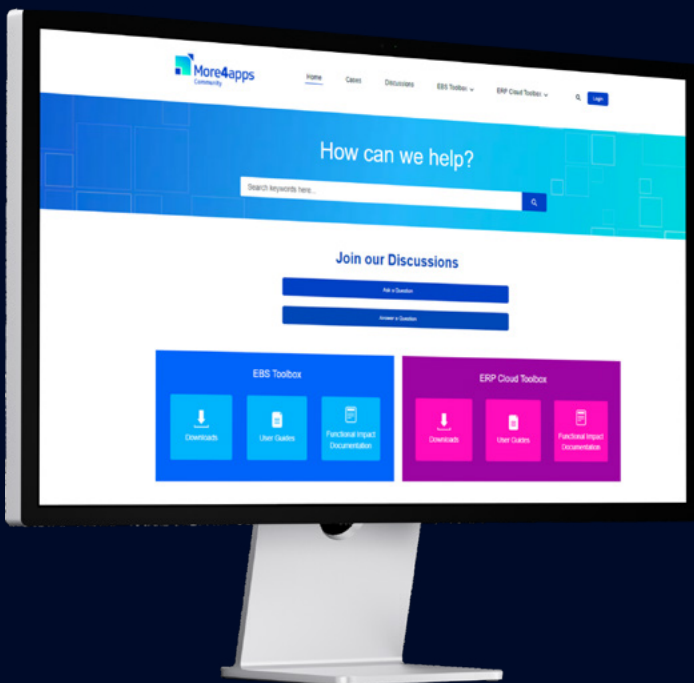
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Get Help. Connect. Share.



Join the More4apps Community

The More4apps Community is an interactive, self-service platform built with YOU in mind. Easily find helpful resources, ask questions, share knowledge, download the latest product releases, submit support requests, and more - conveniently located in one place!



Available Now in the Community:

- Hundreds of knowledge articles
- Functional Impact Documents
- Getting Started Guides
- Over 100 product videos
- Product Downloads for the entire EBS Toolbox and ERP Cloud Toolbox



Join the Community today!
Scan now to get started

"We are incredibly excited about this significant milestone at More4apps. Our customers are at the heart of our organization, and enhancing our ability to serve and support them is of utmost importance."

- Todd Herbay, COO of More4apps

More4apps Global Partner Network

Helping Oracle Partners accelerate Oracle Fusion Cloud ERP implementations, reduce project risk, and help clients sustain post-implementation success.



- ✓ **Data Cleansing**
- ✓ **Master Data Management**
- ✓ **Mass Data Loading**
- ✓ **Transactional Data Management**

Partner Benefits

- Customer confidence
- On time delivery
- Increased margins
- Referrals

Customer Benefits

- Better data quality
- Improved user experience
- Faster ERP adoption
- Improved post-go-live BAU tasks

1

Self-guided demo, ready to share immediately

2

Fast, simple, and free onboarding and training

3

Start your first project free now and build your first template

1

Free access to software and demo environment

2

Deeply discounted partner license

3

Revenue opportunity, referral fees



Let's work together! *Scan now to learn more*

Our Locations

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The product information within this guide is subject to change, please contact us to discuss your options further.